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CANNED FRUIT FCAN 3-67 June 1967

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U.S. TRADE IN CANNED FRUITS AND VEGETABLES

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U.S. exports of canned fruits and vegetables during calendar year 1966 totaled \$96,591,000--down \$11,093,000 from the previous year's record, but above the 1960-64 average of \$94,242,000. Canned fruit shipments dropped \$7,456,000 from 1965 levels and totaled \$69,466,000. Fruit cocktail, baby food, and grapefruit were the only fruit items which showed export gains in 1966. Canned vegetable exports, at \$27,125,000, were \$3,637,000 below the 1965 level and \$163,000 smaller than the 1960-64 average. The only vegetable export gains in 1966 were noted for beans, corn, peas, and soup.

By value, fruit cocktail became the leading canned fruit export item during 1966, and totaled a record \$24,418,000, as compared to \$22,999,000 one year earlier. Of the total 3,296,000 cases shipped, Canada took 812,000 cases; the United Kingdom, 764,000. Combined, these two markets accounted for 48 percent of total 1966 exports. The West German and Belgium-Luxembourg markets, which imported 345,000 and 313,000 cases respectively, together took 20 percent of the 1966 fruit cocktail shipments.

Canned peach exports dropped to \$21,834,000 or \$4,345,000 below the 1965 level, and \$3,258,000 below the 1960-64 average. Because of severe weather damage to the 1965 crop, only 4,478,000 cases were shipped during 1966 as compared with 5,415,000 one year earlier. Exports to the key West German market dropped by 877,000 cases to a level of 1,667,000. This reduction in German purchases accounted for 94 percent of the total drop of 1966 canned peach exports. The European Economic Community (EEC) as a whole took 57 percent of the 1966 shipments, as compared with 61 percent during the previous year.

By value, canned pineapple exports ranked third in 1966 and totaled \$14,712,000, as compared to \$15,491,000 in 1965. Exports of this commodity accounted for 21 percent of the value of all canned fruit shipments in 1966. Shipments to West Germany, the largest single foreign market, dropped from 826,000 cases in 1965 to 398,000 in 1966, reducing the German market's share from 37 to 20 percent of U.S. pineapple exports. Other leading markets include Belgium-Luxembourg, the Netherlands, Canada, and the United Kingdom; except for Canada, these bought more U.S. pineapple in 1966 than in 1965.

Canned cherry exports dropped sharply from the alltime high of \$5,502,000 in 1965 to \$1,588,000 in 1966 but remained above the 1960-64 average of \$1,179,000. U.S. shipments during calendar year 1966 totaled only 141,000 cases--down 703,000 from the previous year. Reduced domestic U.S. supplies and higher prices were responsible for this decrease. West German imports of U.S. canned cherries totaled 413,000 cases in 1965, but only 38,000 in 1966; while imports into the entire EEC were 745,000 and 71,000 cases respectively.

Canned asparagus exports, which had been on a general upward trend since 1960, fell sharply in 1966 and totaled \$9,222,000--down \$3,260,000 from one year earlier and \$3,753,000 from the 1960-64 average. A reduced U.S. domestic pack and ensuing higher prices, coupled with increased foreign competition, were responsible for the decline. By value, 1966 asparagus exports represented one-third of all canned vegetable exports that year, and went primarily to West Germany. However, shipments to this market dropped to 322,000 cases from the 1965 level of 868,000.

Total U.S. fruit, nut, and vegetable exports (fresh and processed) during calendar year 1966 amounted to \$456,725,000--up \$7,874,000 from the previous year's record. Of this total, canned fruits accounted for 15 percent and canned vegetables for 6 percent, or a combined total of 21 percent. However, fresh products were most important, representing 48 percent of the total. Dried fruit exports were 11 percent of the total; nuts accounted for another 5 percent.

U.S. exports of selected canned fruits and canned vegetables, by value, average 1960-64, annual 1962-66

Item	Average : 1960-64	1902	1963	1964	1965	1966
	dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Canned fruits: Apples and applesauce Apricots Baby food Cherries Fruit cocktail Grapefruit Peaches Pears Pineapple Prunes and plums Other	401 1,567 1,255 1,179 19,460 1,407 25,092 1,577 13,787 257 972	556 1,556 751 1,394 20,259 1,676 32,348 1,694 17,321 149 961	340 1,449 1,094 947 22,898 884 25,210 1,509 12,774 590 1,513	450 1,057 1,559 1,913 21,990 589 23,410 1,073 16,612 207 981	(1/) 1,717 1,628 5,502 22,999 550 26,179 1,299 15,491 (1/) 1,557	(1/) 1,037 1,833 1,588 24,418 676 21,834 1,283 14,712 (1/) 2,085
Total	66,954	78,665	69,208	69,841	76,922	69,466
Canned vegetables: Asparagus Baby food Beans: Baked beans, pork & beans String or stringless Corn Peas Soups Spinach Tomatoes Tomato paste and puree Tomato sauce for cooking Other	12,975 884 824 907 1,057 948 3,176 195 787 2,878 178 2,479	14,077 1,105 663 967 948 826 2,811 222 381 2,210 189 2,312	15,100 991 1,081 1,786 1,101 975 2,792 139 467 3,167 113 2,863	15,571 1,242 971 565 1,389 898 3,219 118 1,324 2,485 238 2,504	12,482 744 1,336 799 1,854 1,021 4,039 (1/) 2,105 3,149 485 2,748	9,222 661 726 2,327 1,121 4,371 (1/) 1,414 2,468 300 3,050
Total 2/	27,288	26,711	30,575	30,524	30,762	27,125

^{1/} Not separately classified after January, 1965. Included in "Other". 2/ Does not include tomato juice.

U.S. exports of canned fruits to specified countries, by quantity and value, 1965 and 1966

Country	•	Apri	cots		Cherries			
	196		196		196		1966	
	1,000 cases 24/2½'s	1,000 :		1,000		1,000		1,000
Canada	82	586	26	190	14	117	12	123
Europe: EEC	•						•	
Belgium-Luxembourg France Germany, West	: 4:	308 22 128	7:			32	: 1:	177 9 263
Italy Netherlands	1 27	9 :	2:	13	: 1:	13	: 1:	53
Total EEC	96	628	54	370	745	4,423	71	508
Austria Denmark Finland Ireland Norway	2 6 1 1	9 32 7 7	1:	10	1 (<u>1</u> /)	_	(<u>1</u> /) (<u>1</u> /)	5 3 17 2
Sweden	19 : 5 : 9 :	_	16:	130	4 : 41 : 41 : (<u>1</u> /) :	63 :	(<u>1</u> /)	50 4 145 4
Total Europe	146	989	99	694	793	4,806	90	743
Other	18	142 :	20 :	1 5 3	. 37	579	39	722
Total	246	1,717	145	1,037	844	5,502	141	1,588

U.S. exports of canned fruits to specified countries, by quantity and value, 1965 and 1966 -- Continued

Country		Fruit co	ocktail		Peaches			
Country	196	55	19	66	19	65	19	56
:	1,000 cases 24/2½'s	: 1,000 :	1,000 cases 24/2½'s	: 1,000 :dollars	1,000 cases 24/2½'s	: 1,000	1,000 cases 24/2½'s	: 1,000
Canada	833	6,289	812	6,347	875	4,917	761	4,542
Europe: EEC				•	•	•	•	•
Belgium-Luxembourg France Germany, West Italy Netherlands	25 436 43	2,113 - 174 2,862 296 1,644	41 345 38	: 2,270	33 2,544 11		: 75 : 1,667 : 21	
Total EEC	1,012	7,089	991	7,005	3,307	14,619	2,559	11,543
Austria Denmark Finland Ireland Norway Sweden Switzerland United Kingdom Other Europe	53 59 129	126 372 394 917 1,234 4,476	34 35 45 51 127 146 764	251 254 338 375 933 1,012 5,654	125 28 9 118 300 162 150	615 136 54 581 1,594 892 808	146 64 5 128 315 105	698 311 29 607 1,351 527
Total Europe	2,134	14,984	2,232	16,104	4,357	20,091	3,562	16,313
Other	221	1,726	252	: 1,967	183	: 1,171	155	979
Total	3,188	22,999	3,296	24,418	5,415	26,179	4,478	21,834

U.S. exports of canned fruits to specified countries, by quantity and value, 1965 and 1966

		Pea	rs		В	aby food	(fruits)
Country	196	5	196	6	196	5	1966	
	1,000 : cases : 24/2½'s	1.000:	1,000 cases 24/2½'s	1.000 :	1,000 : cases : 24/2½'s:	1.000:	1,000 : cases : 24/2½'s:	1.000
Canada	87	720	85	645	Į,	47	3	45
Europe:			• • • • • • • • • • • • • • • • • • •			•		
Belgium-Luxembourg	2:	18:	2 :	18 :	1:	10 :	1:	12
France	: (<u>1</u> /) :	3 :	1:	. 4:	: (<u>1</u> /) :	1:	(1/):	1
Germany, West	: 2:	-1 -		36	4 4	6:		
Italy	(1/):	3:	(1/):	3 :		/2 /	:	
Netherlands	3:	22 :	3 :	18	(<u>I</u> /) :	<u>(1/)</u> :	:	
Total EEC	7	63	11	79	2	18	1	13
Austria	1:	10 :	1:	11	(2)	3 .		
Denmark	4:	32 :	3 :	20 :	\ _ /_`	2:	6 :	69
Finland	1 .			13		<i></i>	0 :	09
Ireland	1:	5:	1:	1,	:		(1/) :	7
Norway		8 :	î:	8	:			
Sweden	13:	117 :	6 :	57				
Switzerland	1:	8 :	1:	5 8	1:	11:	2:	22
United Kingdom	2:	22 :	1 :	-	1:	6:	1:	10
Other Europe	2:	18:	3 :	17	26:	321:	19:	210
Total Europe	33	295	30	229	, 30	359	29	325
Other	32 :	284 :	49 :	409	90 :	1,222	113 :	1,463
Total	152	1,299	164	1,283	124	1,628	145	1,833

U.S. exports of canned fruits to specified countries, by quantity and value, 1965 and 1966 -- Continued

Country of the Countr	•	Pines	pple			Grapei	ruit	
Country	190	55	196	66	1965		1966	
	: 1,000 : cases :24/2½'s	1.000	1,000 cases 24/2½'s	1.000 :	1,000 : cases : 24/2½'s:	1,000	1,000 : cases 24/2½'s:	1,000
Canada	242	1,886	188	1,387	29	228	43	350
Europe: EEC	•							
Belgium-Luxembourg	: 160 : 81	: 1,140 : : 658 :				5	1:	6
Germany, West	: 826	5,231	398 :	2,460	1:	8		6
Italy Netherlands		392 : 1,528 :		276 :	Cont.	22 :	(1/):	16
Total EEC	1,367	8,949	1,126	7,476	5	37	4	31
Austria	: 100	728	59	416	0 0 matrices 0			
Denmark	: 36	227	37	262	(1/):	2	(1/)	1
Finland		140 : 41 :	43 : 8 :	301 : 56 :		43	5:	44
Norway	: 62 : 79	449 : 577 :		3-1	and /	1 :	(1/):	2
Switzerland	: 135	1,008 694	112 :	908	1:	11 :	1:	12 156
Other Europe	39	-		,			(1/):	(1/)
Total Europe	1,929	13,098	1,720	12,329	35 :	274	30	252
Other	58	507	117	996	6:	48	9:	74
Total	2,229	15,491	2,025	14,712 :	70 :	550 :	82 :	676

U.S. exports of canned vegetables to specified countries, by quantity and value, 1965 and 1966

Country		Aspa	ragus		String Beans			
Country	1965		19		1965		1966	
		1,000 dollars		: 1,000		: 1,000		: 1,000
Canada	25	162	12	141	5	21	5	15
Europe: EEC Belgium-Luxembourg	69		86			:	2	9
France	2	283 5,868 26 279	322	342 1,839 29 639	(1/)	(<u>1</u> /) 136 2	(<u>1</u> /) 39 (<u>1</u> /)	1 120 1 1
Total EEC	1,004	7,133	521	3,695	48	142	43	140
Austria Denmark Finland Ireland Norway Sweden Switzerland United Kingdom Other Europe	5 2 35 114 120 58	122 462 54 18 319 1,026 1,322 672 49	11 2 34 87 59	23	(<u>1</u> /) (<u>1</u> /) 29	3 2 2 1 1 123 4 14	3	2 3 3
Total Europe	1,416	11,177	844	7,526	86	291	78	296
Other	107	: : 1,143	109	: 1,555	146	487	102	÷ 415
Total	1,548	12,482	965	9,222	237	799	185	726

U.S. exports of canned vegetables to specified countries, by quantity and value, 1965 and 1966 -- Continued

Country		Co	orn		Peas			
Councily	196	55	19	66	19	65	1966	
		1,000		: 1,000		1,000 dollars		: 1,000
Canada	55	223	73	340	2	7	7	: 36
Europe: EEC			•	•	• • •	•	6 0	•
Belgium-Luxembourg France	7 9	37	3 16	21 84	3=//	(1/)	(1/)	: (1/)
Germany, West Italy Netherlands	: 1:	75	19 3	: 111	(1/)	2 :	(1/)	: 3 : 1
Total EEC	8 38	32 188	45	252		11	1	14
Austria Denmark Finland Ireland Norway Sweden Switzerland United Kingdom Other Europe	(1/) 16 (1/) 1 2 35 6 46	1 2 8 17 ¹ 4 27 210	(<u>1</u> /) 1 2 58 18 30 3	•	1 (1/)	2 (1/)		3 : (1/) : (1/)
Total Europe	148	704	182	988	4	24	3	16
Other	205	927	203	1,000	199	990	208	1,070
Total	408	1,854	458	2,328	205	1,021	218	1,122

U.S. exports of canned vegetables to specified countries, by quantity and value, 1965 and 1966 -- Continued

- Countries	Tomatoes				Tomato Paste			
Country	19	65	: 19	66	19	65	1966	
		: 1,000		1,000 dollars		: 1,000		: 1,000
Canada	552	1,881	311	1,225	301	2,176	196	1,550
Europe:	• • •	•	•	•	•	•	•	
Belgium-Luxembourg France Germany, West	2	•	0 60 60 60 0 0 60 60	(1/)	: 18 : 1	134 4		89
Italy Netherlands	7	23	: (1/)	5 5	: 2	24	: 2	: 17
Total EEC	10	34	2	10	22	168	16	116
Austria	: L	3	1	2	(1/)	1	(1/)	1
Finland		2		: 1	: 1	. 4	1	: 4
Sweden		` \=//		8 : 4 : 1	1 3 1	32 16	1-1	(<u>1</u> /) 8 (<u>3</u> /)
Total Europe	15	54	5	27	31	226	18	129
Other	45	170	38	162	125	747	103	789
Total	612	2,105	354	1,414	457	3,149	317	2,468

U.S. exports of canned vegetables to specified countries, by quantity and value, 1965 and 1966

Classichania		Son	up		Baby food (vegetables)			
Country	1.9	65	19	66	19	65	19	66
		: 1,000		: 1,000		: 1,000 :dollars		: 1,000
Canada	35	345	39	314	(1/)	14	1	7
Europe: EEC	•	• • •	•	•	•			•
Belgium-Luxembourg France Germany, West	(<u>1</u> /)	•	1 3 (<u>1</u> /)	: 11 : 15 : 6		3 6		(1/)
Italy Netherlands	2	5 12	1 3	5 31	: 1	5		: 2
Total EEC	5	39	8	68	. 2	14	1	. 7
Austria Denmark Finland	1	6	1	6	1	6	(1/)	2
Ireland	(<u>1</u> /)	(<u>1</u> /) 36	(1/)	(1/)		•		• • • • • • • • • • • • • • • • • • • •
Switzerland		104 111	*		3 :	: 30 : : 107		: 24
Total Europe	43	301	43	325	21	157	19	158
Other	515	3,393	584	3,732	68	583	58	496
Total	593	4,039	666	4,371	89	744	78	661

^{1/} Less than 500 units.

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U.S. exports of selected fruits, nuts, vegetables, and related products, by value, average 1960-64, annual 1962-66

Item	: Average : 1960-64		1963	1964	1965	1966
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Fruits: Fresh, excluding melons Dried and dates Canned Juices Other fruits and preparations	111,536 43,848 66,954 40,889	78,665	69,208	69,841	76,922	
(including citrus oils)	10,032	9,950	10,187	12,160	10,171	11,463
Total	273,259	286,746	276,823	281,625	312,803	315,033
Nuts (excluding peanuts): Total	14,094	13,029	17,420	18,029	23,005	22,951
Vegetables: Fresh (including melons) Canned Other vegetables and preparations	52,127 27,288 24,270	53,833 26,711 23,514	56,489 30,575 26,774	53,055 30,524 25,375	57,922 30,762 24,359	69,724 27,125 21,892
Total	103,685	104,058	113,838	108,954	113,043	118,741
Grand total	391,038		408,081		448,851	456,725